

Working in partnership with the
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Hardware of the year
14th PIKOM ICT Award



MATRADE
Export Excellence Award
2003



MSC-Status
Company

P R O S P E C T U S



GPRO TECHNOLOGIES BERHAD

(Company Number: 622237D)

(Incorporated in Malaysia under the Companies Act, 1965)

PUBLIC ISSUE OF 62,500,000 NEW ORDINARY SHARES OF RM0.10 EACH IN GPRO TECHNOLOGIES BERHAD ("GPRO SHARES") AT AN ISSUE PRICE OF RM0.40 PER GPRO SHARE PAYABLE IN FULL ON APPLICATION COMPRISING:-

- 3,500,000 NEW GPRO SHARES AVAILABLE FOR APPLICATION BY THE PUBLIC;
- 9,000,000 NEW GPRO SHARES FOR ALLOCATION TO ELIGIBLE DIRECTORS, EMPLOYEES AND BUSINESS ASSOCIATES OF GPRO TECHNOLOGIES BERHAD; AND
- 50,000,000 NEW GPRO SHARES FOR PLACEMENT TO SELECTED INVESTORS.

IN CONJUNCTION WITH THE LISTING OF GPRO TECHNOLOGIES BERHAD ON THE MESDAQ MARKET OF BURSA MALAYSIA SECURITIES BERHAD

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 25 HEREOF.

Adviser, Sponsor, Underwriter and Placement Agent



K & N KENANGA BHD
(Company Number 15678-H)

THIS PROSPECTUS IS DATED 13 MAY 2004

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